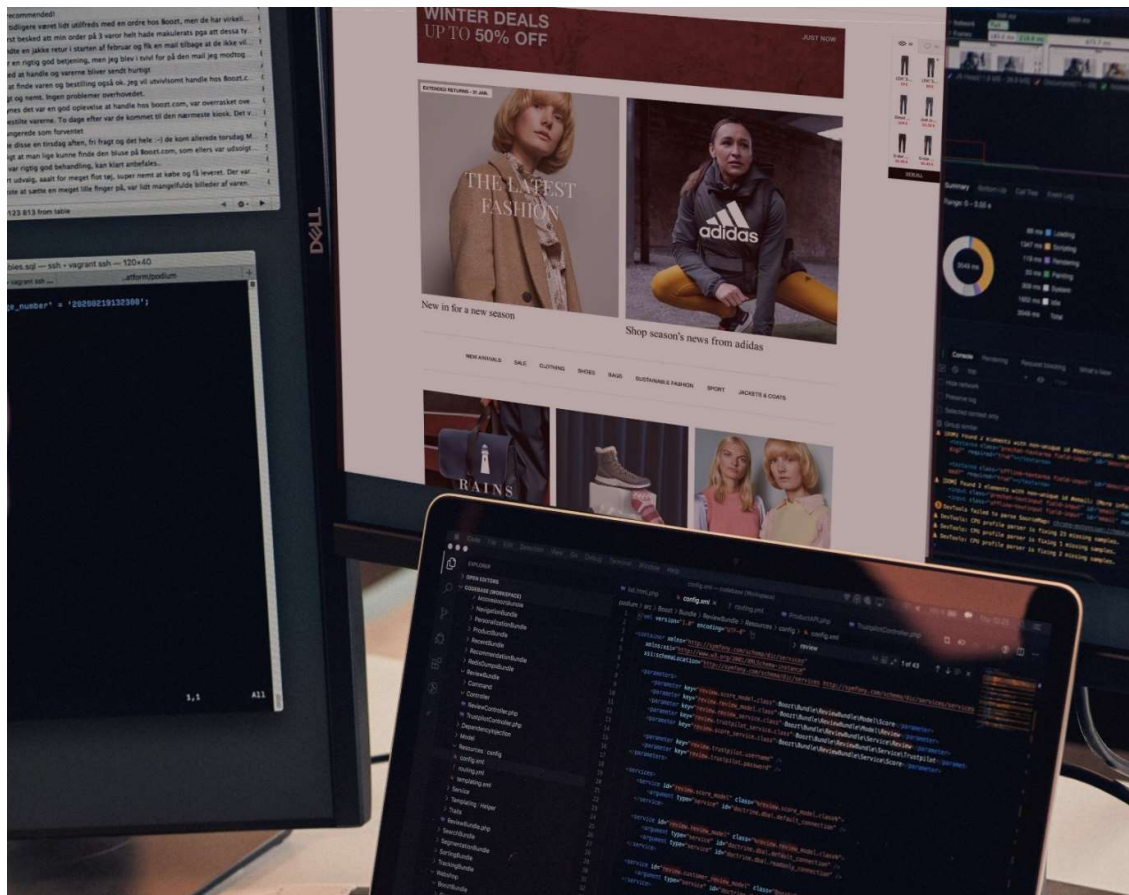


Boozt



SUPPLEMENT TO PROSPECTUS REGARDING INVITATION TO SUBSCRIBE FOR ORDINARY SHARES IN BOOZT AB (PUBL) AND THE ADMISSION TO TRADING AND OFFICIAL LISTING ON NASDAQ COPENHAGEN

THE DISTRIBUTION OF THIS SUPPLEMENT AND THE APPLICATION TO SUBSCRIBE FOR NEW ORDINARY SHARES IN BOOZT AB ARE SUBJECT TO RESTRICTIONS IN CERTAIN JURISDICTIONS. SEE "IMPORTANT INFORMATION" IN THE PROSPECTUS.

SUPPLEMENT TO THE PROSPECTUS

This document (the "**Supplement**") has been prepared by Boozt AB (publ) reg.no 556793-5183 ("**Boozt**" or the "**Company**") and constitutes a supplement to the prospectus regarding invitation to subscribe for ordinary shares in Boozt and the admission to trading and official listing on Nasdaq Copenhagen, which was approved and registered by the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*) (the "**SFSA**") on 9 November 2020 (SFSA Reg. No. 20-22527) and subsequently passported to Denmark on the same date (the "**Prospectus**"). The Prospectus was published by the Company on 9 November 2020.

The Supplement is part of, and should be read in conjunction with, the Prospectus. The definitions used in the Prospectus are also applicable in relation to this Supplement. The Supplement has been prepared in accordance with Article 23 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved and registered by the SFSA on 11 November 2020 (SFSA Reg. No. 20-25555) and subsequently passported to Denmark on the same date.

The Supplement and the Prospectus are available on Boozt's website www.booztgroup.com and can also be obtained upon request to Danske Bank A/S, phone +45 70 23 08 34, e-mail: prospekter@danskebank.dk.

The Supplement has been prepared by reason of Boozt, on 11 November 2020, having made public, through a press release, that the Company removes the indicative price range in the Offering in connection with its listing on Nasdaq Copenhagen. The press release is available on the Company's website www.booztgroup.com.

Neither shares nor any other securities in Boozt (altogether the "**Securities**") have been, or will be, registered under the United States Securities Act of 1933, as amended ("**Securities Act**") or securities laws in any state or jurisdiction of the United States and may not be offered, subscribed for, exercised, pledged, sold, resold, assigned, delivered or transferred, directly or indirectly, in or to the United States or to persons residing there, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Securities are being offered outside the United States in reliance of Regulation S of the Securities Act. No offer will be made to the public in the United States. The shares in the Offering have not been recommended, approved or rejected by any US federal or state securities commission or regulatory authority. Furthermore, the aforementioned authorities have not confirmed the accuracy or determined the adequacy of the Prospectus. Any representation to the contrary is a criminal offence in the United States.

RIGHT OF WITHDRAWAL

Investors who, prior to the publication of the Supplement, have applied for subscription or otherwise consented to subscription of shares in the Offering, are entitled to withdraw their application or consent within two business days from the date of the publication of the Supplement, i.e. up to and including 13 November 2020. Withdrawal shall be made to the investor's account-holding bank through which the original application has been made.

Any application or consent that has not been withdrawn within the prescribed time will remain binding and investors who wish to remain as subscribers do not need to take any further actions. For full terms and other information about the Offering, please see the Prospectus.

SUPPLEMENTS

The following supplements and/or amendments shall apply to the Prospectus.

On page 3, section "SUMMARY OF THE OFFERING AND EXPECTED TIMELINE" is replaced by the following:

SUMMARY OF THE OFFERING AND EXPECTED TIMELINE

Maximum price	DKK 140 per share
Subscription period	10-23 November 2020
Publication of the price in the Offering	24 November 2020
First day of trading in temporary purchase certificates on Nasdaq Copenhagen	24 November 2020
Settlement Date	26 November 2020
First day of trading in ordinary shares on Nasdaq Copenhagen	27 November 2020

On page 8-10, section "Under Which Conditions and Timetable can I Invest in This Security?" in the summary is replaced by the following:

<p>Under Which Conditions and Timetable can I Invest in This Security?</p>	<p><i>The Offering</i></p> <p>The Offering comprises of not more than 5,737,085 newly issued ordinary shares in the Company. The Offering consists of two parts; (i) the offering to the general public (retail) and institutional investors in Denmark and (ii) the offering to institutional investors in certain other jurisdictions. The part of the offering to institutional investors outside of the United States will be made in compliance with Regulation S under the Securities Act. No public offering is made in any jurisdiction other than Denmark.</p> <p><i>Listing on Nasdaq Copenhagen</i></p> <p>Boozt was listed on Nasdaq Stockholm on 31 May 2017. The board of directors and the management of Boozt believe that it is now an appropriate time to broaden the shareholder base and to apply for a cross-listing of the shares on Nasdaq Copenhagen. Application has been made for the existing and new ordinary shares to be admitted to trading and official listing under the symbol BOOZT DKK on Nasdaq Copenhagen (and for temporary purchase certificates, to be issued to facilitate initial trading, to be admitted to trading on Nasdaq Copenhagen under the symbol BOOZT N). The admission to trading and official listing is subject to, among other things, the Offering not being withdrawn prior to the settlement of the Offering and the Company making an announcement to that effect. Trading in the ordinary shares on Nasdaq Copenhagen will be settled in VP Securities' settlement system.</p> <p><i>Allotment of Shares</i></p> <p>In the event that the total amount of shares applied for in the Offering exceeds the number of ordinary shares offered in the Offering, the board of directors will in consultation with the Sole Global Coordinator resolve on allotment between retail and institutional investors, whereby the goal will be to achieve a strong institutional ownership base and a broad distribution of the ordinary shares among the general public in Denmark, in order to facilitate a regular and liquid trading in the shares on Nasdaq Copenhagen. Further thereto, reductions will be made as follows:</p> <p>With respect to applications for amounts of up to and including DKK 3 million, reductions will be made mathematically.</p> <p>With respect to applications for amounts of more than DKK 3 million, individual allocations will be made. The Sole Global Coordinator will allocate the ordinary shares after agreement upon such allocations with the Company.</p> <p>Orders as well as indications of interest may not result in an allocation of ordinary shares.</p> <p><i>Offer Price</i></p> <p>The price in the Offering (the "Offer Price") will be determined through a book-building process which will commence on 10 November 2020 and continue until 23 November 2020 at 4:00 p.m. (CET) unless closed early. Following the book-building process, the Offer Price will be determined by the Company in consultation with the Sole Global Coordinator. The Offer Price is expected to be announced through a press release by the Company no later than 7:30 a.m. (CET) on 24 November 2020.</p> <p>The Offer Price is free of brokerage charges and is expected not to exceed DKK 140 per ordinary share (the "Maximum Offer Price"). This indicative Maximum Offer Price has been set by the Company following consultation with the Sole Global Coordinator, taking into account, among other things, the anticipated investment interest from institutional investors, the prevailing market conditions and the market price for the Company's shares listed on Nasdaq Stockholm.</p> <p>If the Maximum Offer Price is adjusted, the Company will make an announcement through a press release no later than 23 November 2020 at 4:00 p.m. (CET) and publish a supplement to this Prospectus. Following publication of such supplement, investors who have submitted orders to subscribe for ordinary shares in the Offering will have two trading days to withdraw their subscription order. In such an event, the timeline for the Offering will be extended accordingly and the announcement of the Offer Price will not be published until the period for exercising such withdrawal rights has ended. Any adjustment of the Maximum Offer Price may be made by the Company and the Sole Global Coordinator based on, among other things, fluctuations in the price of the Company's shares on Nasdaq Stockholm and anticipated investment interest from institutional investors.</p> <p><i>Offering Period and Application</i></p> <p>The offer period will commence on 10 November 2020 and will close no later than 23 November 2020 at 4:00 p.m. (CET) (the "Offer Period"). The Offer Period may be closed in whole or in part prior to 23 November 2020. If the Offering is closed before 23 November 2020, the announcement of the Offer Price, allocation and the admission to trading and official listing may be moved forward accordingly. The Offer Period in respect of applications for subscriptions for amounts of up to, and including, DKK 3 million may be closed before the remainder of the Offering is closed. Any such earlier closing, in whole or in part, will be announced through a press release by the Company.</p> <p>Applications by Danish investors to subscribe for amounts of up to and including DKK 3 million should be made electronically in the online bank of the investor's own account-holding bank or by submitting the application form enclosed in the Prospectus to the investor's own account-holding bank during the Offer</p>
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Period or such shorter period as may be announced by the Company. Applications are binding and cannot be altered or cancelled.

Investors who wish to apply to subscribe for amounts of more than DKK 3 million can indicate their interest to Danske Bank A/S during the Offer Period. During the Offer Period, such investors can continuously change or withdraw their declarations of interest, but these declarations of interest become binding applications at the end of the Offer Period.

The minimum subscription amount is one ordinary share. No maximum subscription amount applies to the Offering. However, the number of shares is limited to the number of ordinary shares in the Offering.

Settlement Date

The scheduled settlement date is 26 November 2020.

Early Closing of the Offering

If the Offering is closed before 23 November 2020, the admission to trading and official listing, the settlement date, the delivery of temporary purchase certificates, the automatic exchange of temporary purchase certificates for ordinary shares and the first day of trading in ordinary shares on Nasdaq Copenhagen may be moved forward accordingly.

Terms and Conditions for the Completion of the Offering

Completion of the Offering is conditional upon (i) the Offering not being withdrawn, (ii) certain conditions in the Placing Agreement (as defined below) being fulfilled and (iii) the Placing Agreement not being terminated. The Offering may be withdrawn by the Company and the Sole Global Coordinator at any time before pricing and allocation of the Offering take place (i.e. prior to 24 November 2020).

The Company and the Sole Global Coordinator have entered into a Placing Agreement governing the Offering (the "**Placing Agreement**"). The Placing Agreement stipulates that the Sole Global Coordinator's undertaking to serve as an intermediary for buyers in the subscription of ordinary shares in the Offering is conditional upon, inter alia, there being sufficient interest in the Offering, according to the Sole Global Coordinator, to fulfil the free float requirements and enable a regular and liquid trading in the ordinary shares on Nasdaq Copenhagen, the warranties provided by the Company being correct, no events occurring that will have such a material negative impact on the Group that, in the sole opinion of the Sole Global Coordinator, it would be inappropriate to carry out the Offering as contemplated in the Prospectus, and other customary completion conditions, such as registration of the new shares issued in the Offering with the Swedish Companies Registration Office and the Company's shares being admitted to trading on Nasdaq Copenhagen as contemplated in the Prospectus.

If any material negative events occur, if the warranties that the Company has issued to the Sole Global Coordinator fall short or if any of the other conditions stipulated by the Placing Agreement are not fulfilled, the Sole Global Coordinator is entitled to terminate the Placing Agreement up to and including settlement has occurred on the Settlement Date (26 November 2020). If these conditions are not fulfilled and if the Sole Global Coordinator terminates the Placing Agreement, the Offering may be terminated. In such a case, neither delivery nor payment will be carried out under the Offering. In accordance with the Placing Agreement, the Company will undertake to compensate the Sole Global Coordinator for certain requirements under certain conditions.

Nasdaq Copenhagen's approval of the admission to trading and official listing on Nasdaq Copenhagen is subject to the above termination rights not being exercised after pricing and until and including settlement has occurred on the Settlement Date. If the Offering is terminated or withdrawn, the Offering and any associated arrangements will lapse, all submitted orders will be automatically cancelled, any monies received in respect of the Offering will be returned to the investors without interest (less any transaction costs) and admission to trading and/or official listing of the temporary purchase certificates or ordinary shares on Nasdaq Copenhagen will be cancelled. All dealings in the temporary purchase certificates and/or ordinary shares prior to settlement of the Offering are for the account of, and at the sole risk of, the parties concerned. Any withdrawal of the Offering will be announced immediately through a press release by the Company.

Dilution as a Result of the Offering

Upon full subscription of the Offering, the number of ordinary shares in Boozt can increase by a maximum of 5,737,085 from 57,955,493¹ to 63,692,578, corresponding to a dilution of a maximum of approximately 9.0 per cent of the total number of ordinary shares in the Company after completion of the Offering.

Transaction Costs

The Company's costs attributable to the Offering are estimated to amount up to approximately DKK 33 million based on the Maximum Offer Price of DKK 140 per share. Such costs are primarily attributable to costs for financial advisers, auditors, legal advisers, preparation and layout of the Prospectus and costs related to marketing materials and other presentations.

¹ Taking into account registration of additional ordinary shares during November 2020 following exercise of options. See above under "What are the Main Features of the Securities?".

On page 10, section "Why is This Prospectus Being Produced" in the summary is replaced by the following:

<p>Why is This Prospectus Being Produced?</p>	<p><i>Proceeds and Costs Relating to the Offering</i></p> <p>This Prospectus has been prepared in connection with the Offering and the admission to trading and official listing on Nasdaq Copenhagen of ordinary shares in Boozt. The Offering will comprise of the sale of newly issued shares. Upon full subscription and based on the Maximum Offer Price of DKK 140 per share, Boozt expects to receive proceeds of up to approximately DKK 803 million, before deduction of up to approximately DKK 33 million in costs to be paid by the Company in relation to the Offering. Consequently and based on the aforementioned assumptions, Boozt expects to obtain net proceeds of up to approximately DKK 770 million.</p> <p><i>Reasons for the Offering and use of Proceeds</i></p> <p>Boozt was listed on Nasdaq Stockholm on 31 May 2017. The board of directors and the management of Boozt believe that it is now an appropriate time to broaden the shareholder base and to apply for a cross-listing of the shares on Nasdaq Copenhagen. The Offering and the cross-listing are expected to support future growth, provide the Company with improved access to capital markets and establish an even more diversified base of new Danish and international shareholders. Boozt also expects that the listing on Nasdaq Copenhagen will promote broader awareness among customers and suppliers.</p> <p>In the wake of the COVID-19 crisis, the Company has identified several attractive acquisition opportunities and wants to improve its readiness to finance such acquisitions of both companies and assets that could help broaden the offering, give access to new product categories or technologies, strengthen Boozt's Nordic market presence and speed up growth, and intends to use the net proceeds for such acquisition purposes.</p> <p><i>Conflicts of Interest</i></p> <p>Danske Bank provides financial advice and other services to the Company in connection with the Offering. Danske Bank has provided, and may in the future provide, various banking, financial, investment, commercial and other services to the Company for which they have received, or may receive, customary fees and remuneration and may come to have interests that may not be aligned or could potentially conflict with the interests of prospective investors and the Company. With respect to certain of these transactions and services, the sharing of information is generally restricted for reasons of confidentiality, internal procedures or applicable rules and regulations. In particular, Danske Bank is a lender under the Company's multicurrency revolving credit facility and Danske Bank has entered into several instalment agreements regarding the Company's acquisition of the AutoStore systems.</p> <p>In addition, in the ordinary course of business, Danske Bank and its respective affiliates may make or hold a broad array of investments including serving as counterparties to certain derivative and hedging arrangements and actively trade debt and equity securities (or related derivative securities) and financial instruments (including bank loans) for its own account and for the accounts of its customers, and such investment and securities activities may involve securities and/or instruments of the Company. Danske Bank and its respective affiliates may also make investment recommendations and/or publish or express independent research views in respect of such securities or instruments and may at any time hold, or recommend to clients that they acquire, long and/or short positions in such securities and instruments.</p> <p>Setterwalls Advokatbyrå AB is legal adviser to the Company as to Swedish law and Gorrissen Federspiel Advokatpartnerselskab is legal adviser to the Company as to Danish law in connection with the Offering.</p>
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On page 21, "INVITATION TO SUBSCRIBE FOR ORDINARY SHARES IN BOOZT AB (PUBL)", the text in the second and third paragraphs is replaced by the following:

In light of the above, the board of directors of Boozt has resolved to carry out the Offering which comprises two parts; the offering to the general public and institutional investors in Denmark and the offering to institutional investors in certain other jurisdictions. Investors are hereby invited, in accordance with the terms of this Prospectus, to subscribe for up to 5,737,085 ordinary shares in Boozt, which will be issued pursuant to a resolution to be passed by the board of directors based on the authorization provided by the extraordinary general meeting held on 1 July 2020. The price in the Offering is expected not to exceed DKK 140 per share and will be determined by the Company's board of directors in consultation with the Sole Global Coordinator following a book-building process which will commence on 10 November 2020 and continue until 23 November 2020 unless terminated early. The final price in the Offering is expected to be announced through a press release on 24 November 2020.

Upon full subscription of the Offering and based on the maximum offer price of DKK 140 per share, the Offering is expected to provide Boozt with proceeds of up to approximately DKK 803 million, before deduction of up to approximately DKK 33 million in costs to be paid by the Company in relation to the Offering. Upon full subscription of the Offering, the number of ordinary shares in Boozt can increase by a maximum of 5,737,085 from 57,955,493⁴ to 63,692,578, corresponding to a dilution of a maximum of approximately 9.0 per cent of the total number of ordinary shares in the Company after completion of the Offering.

On page 22, "BACKGROUND AND REASONS", the text in the third paragraph is replaced by the following:

The Offering will comprise newly issued ordinary shares in the Company. Upon full subscription and based on the maximum offer price of DKK 140 per share, Boozt expects to receive proceeds of up to approximately DKK 803 million, before deduction of up to approximately DKK 33 million in costs to be paid by the Company in relation to the Offering. Consequently and based on the aforementioned assumptions, Boozt expects to obtain net proceeds of up to approximately DKK 770 million. In the wake of the COVID-19 crisis, the Company has identified several attractive acquisition opportunities and wants to improve its readiness to finance such acquisitions of both companies and assets that could help broaden the offering, give access to new product categories or technologies, strengthen Boozt's Nordic market presence and speed up growth, and intends to use the net proceeds for such acquisition purposes.

On page 23, "TERMS AND CONDITIONS", the text in section "THE OFFER PRICE" is replaced by the following:

The price in the Offering (the "Offer Price") will be determined through a book-building process which will commence on 10 November 2020 and continue until 23 November 2020 at 4:00 p.m. (CET) unless closed early. Following the book-building process, the Offer Price will be determined by the Company in consultation with the Sole Global Coordinator. The Offer Price is expected to be announced through a press release by the Company no later than 7:30 a.m. (CET) on 24 November 2020.

The Offer Price is free of brokerage charges and is expected not to exceed DKK 140 per ordinary share (the "Maximum Offer Price"). This indicative Maximum Offer Price has been set by the Company following consultation with the Sole Global Coordinator, taking into account, among other things, the anticipated investment interest from institutional investors, the prevailing market conditions and the market price for the Company's shares listed on Nasdaq Stockholm.

If the Maximum Offer Price is adjusted, the Company will make an announcement through a press release no later than 23 November 2020 at 4:00 p.m. (CET) and publish a supplement to this Prospectus. Following publication of such supplement, investors who have submitted orders to subscribe for ordinary shares in the Offering will have two trading days to withdraw their subscription order. In such an event, the timeline for the Offering will be extended accordingly and the announcement of the Offer Price will not be published until the period for exercising such withdrawal rights has ended. Any adjustment of the Maximum Offer Price may be made by the Company and the Sole Global Coordinator based on, among other things, fluctuations in the price of the Company's shares on Nasdaq Stockholm and anticipated investment interest from institutional investors.

On page 60, "SHARE CAPITAL AND OWNERSHIP STRUCTURE", the text in section "NET ASSET VALUE PER ORDINARY SHARE" is replaced by the following:

The table below shows the net asset value per ordinary share before and after the Offering. The number of ordinary shares before the Offering does not include the 28,968 additional shares to be issued and registered during November 2020 due to exercise of options under one of the Company's incentive programs. See "General information" above. These additional shares are however included in the number of ordinary shares after the Offering. Equity after the Offering is based on the assumption of the final price in the Offering being DKK 125, that the Offering is fully subscribed, an DKK/SEK exchange rate of SEK 1 = DKK 0.72 and that the Company's costs attributable to the Offering amount to approximately DKK 30 million²³.

On page 65, "LEGAL CONSIDERATIONS AND SUPPLEMENTARY INFORMATION", the text in the section "TRANSACTION COSTS" is replaced by the following:

The Company's costs attributable to the Offering are estimated to amount up to approximately DKK 33 million based on the Maximum Offer Price of DKK 140 per share. Such costs are primarily attributable to costs for financial advisers, auditors, legal advisers, preparation and layout of the Prospectus and costs related to marketing materials and other presentations.

On page 72-73 "ANNEX A – APPLICATION FORM" the application form in its entirety is replaced by the following:

Application form (only one form per custody account)	Offering of up to 5,737,085 ordinary shares
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Application for subscription of ordinary shares in Boozt AB (publ), corporate identity number 556793-5183

Selling agents:	Danske Bank A/S
Sole Global Coordinator and Bookrunner:	Danske Bank A/S
Offer Period:	10 November 2020 to 23 November 2020 at 4:00 p.m. (CET) unless the Offering is closed earlier in whole or in part. The Offer Period for order applications up to and including DKK 3 million may be closed before the remainder of the Offering.
Expected Maximum Offer Price:	DKK 140 per ordinary share
ISIN:	Permanent ISIN for the Shares: SE0009888738 Temporary ISIN for the temporary purchase certificates: SE0015193065 (to be used in connection with the Offering)

The Prospectus dated 9 November 2020 includes the terms and conditions for the subscription of ordinary shares in the Offering.

Both binding order applications and expressions of interest can be submitted with specification of a maximum price. If the Offer Price is determined at a higher level than the stated maximum price, no ordinary shares will be allocated to the subscriber.

Applications should be made for a number of temporary purchase certificates representing the subscription amount for the ordinary shares or for an aggregate amount rounded to the nearest Danish kroner amount. The minimum subscription amount is one ordinary share.

For binding orders up to and including DKK 3 million, applications should be made either electronically through the online bank of the investor's own account-holding bank or by submitting the application form to the subscriber's own account-holding institution duly filled in and signed.

Application through online banking or submission of the application form must be made within an appropriate amount of time for the account-holding institution to process and forward the application so that the application form reaches Danske Bank A/S no later than 23 November 2020 at 4:00 p.m. (CET) or such earlier time as the Offering may be closed in whole or in part.

Expressions of interest to subscribe for ordinary shares for more than DKK 3 million can be submitted to the Sole Global Coordinator, e.g., by using this application form.

On the terms and conditions stated in the Prospectus dated 9 November 2020, including in " Risk Factors", as well as the prospectus supplement dated 11 November 2020, I/we hereby submit an order application for the subscription of ordinary shares in Boozt AB (publ) and simultaneously declare to have received a copy of the Prospectus and the prospectus supplement; and that I/we have solely based my/our investment decision on the contents of the Prospectus and the prospectus supplement.

The Offer Price will be fixed upon closing of the Offering through a book-building process. See " Terms and conditions— The Offer Price". Only one application form per custody account with VP SECURITIES A/S (VP) will be accepted.

[Please complete order form on the back]

Application submitted as a binding application (for orders up to and including DKK 3 million)

I/we accept that the Sole Global Coordinator may demand information about my/our name(s), address(es) and application and are entitled to pass on such information to Boozt AB (publ). I/we undertake to pay the equivalent of the ordinary shares allocated at the Offer Price fixed.

Field (1) or (2) should be completed

(1) For Danish kroner (DKK)	(2) Number of ordinary shares	(3) Maximum price per ordinary share, if any

Expression of interest submitted pursuant to the book-building process (for orders above DKK 3 million)

I/we accept that the application form and information about my/our name(s) and address(es) are entitled to be passed on to Boozt AB (publ), the account holding institution and the Sole Global Coordinator. I/we accept that I/we during the Offer Period can amend or revoke this expression of interest but that this expression of interest will automatically be converted into a binding subscription order upon expiry of the Offer Period.

Field (1) or (2) should be completed

(1) For Danish kroner (DKK)	(2) Number of ordinary shares	(3) Maximum price per ordinary share, if any

If the aggregate applications to subscribe and expressions of interest exceeds the total number of ordinary shares in the Offering, a reduction will be completed as further described in the Prospectus. See “*Terms and conditions – allocation and reductions*”. Neither submission of application orders nor submission of expressions of interest entitles one to any ordinary shares. Settlement of the Offering will be effected by way of registration of temporary purchase certificates representing the subscription amount for the allocated number of ordinary shares on your custody account with VP SECURITIES A/S (VP) against payment in DKK, which is expected to take place on or before 26 November 2020. All dealings in the temporary purchase certificates and/or the ordinary shares prior to settlement of the Offering will be for the account of, and at the sole risk of, the parties involved.

Information and signature

Name: _____ VP custody account no.: _____

Address: _____ Settlement account no.: _____

Postal code and city: _____ Custodian bank: _____

Telephone: _____

Date: _____

This application form was submitted to (to be completed by account-holding institution):

Reg. no.: _____ Participant ID no. (CD-ident.): _____

Date: _____ Tel.: _____

Signature

Company stamp and signature