

Supplementary prospectus dated 9 April 2021



WisdomTree Issuer X Limited

*(Incorporated and registered in Jersey under the Companies
(Jersey) Law 1991 (as amended) with registered number 129881))*

Programme for the issue of

WT Securities)

This document (the **"Supplementary Prospectus"**), which comprises a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended) (the **"Prospectus Regulation"**), should be read in conjunction with the prospectus of the Issuer dated 18 March 2021 (the **"Prospectus"**) (SFSA reg. no. 20-29879) and is issued as a supplement to the Prospectus. Terms used in this document, unless otherwise stated, bear the same meanings as in the Prospectus.

The purpose of this Supplementary Prospectus is to (1) provide information to correct the LEI of the Issuer and (2) provide information in connection with the passporting of the Prospectus and this Supplementary Prospectus into Belgium in accordance with the Prospectus Regulation.

This document has been filed with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the **"SFSA"**), as competent authority under the Prospectus Regulation and made available to the public in accordance with Article 21 of the Prospectus Regulation.

This document has been approved as a supplementary prospectus by the SFSA (SFSA reg. no. 21-8301) under Articles 20 and 23 of the Prospectus Regulation.

Any person who has agreed with the Issuer or an Offeror to buy or subscribe for WT Securities prior to publication of this document may, in accordance with Article 23(2) of the Prospectus Regulation, withdraw his acceptance before the end of two working days beginning with the first working date after the date of publication of this document. Accordingly any such person wishing to exercise the withdrawal rights contained in section Article 23(2) of the Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Offeror (as the case may be) at their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or the appropriate Offeror (as the case may be)) so as to be received no later than **13 April 2021**. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

The Issuer accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuer the information contained in this Supplementary Prospectus is in accordance with the facts and the Supplementary Prospectus makes no omission likely to affect its import.

Introduction

The purpose of this Supplementary Prospectus is to (1) provide information to correct the LEI of the Issuer and (2) provide information in connection with the passporting of the Prospectus and this Supplementary Prospectus into Belgium in accordance with the Prospectus Regulation.

Correction of Material Error – Correction of LEI

The Issuer's correct LEI is: 213800B789JS6Y4H8936. The correct LEI replaces the incorrect LEI in the third paragraph on page 65 of the Prospectus.

Significant New Information

The Issuer has requested (under Article 25(1) of the Prospectus Regulation) the SFSA to provide the competent authority in Belgium, the *Autorité des Services et Marchés Financiers* (the Belgian Financial Services and Markets Authority), with certificates of approval attesting that the Prospectus and this Supplementary Prospectus have been drawn up in accordance with the Prospectus Regulation.

The Issuer has previously requested the SFSA to notify the approval of the Supplementary Prospectus to Austria, Denmark, Finland, France, Germany, Italy, Ireland, Luxembourg, Netherlands, Norway and Spain. The jurisdictions listed on pages 4 and 117 of the Prospectus shall be updated with addition of Belgium

The Issuer may request the SFSA to notify the approval of the Prospectus to other EEA Member States in accordance with the Prospectus Regulation for the purposes of making a public offer in such Member States and/or for admission to trading of all or any WT Securities on a regulated market therein, or both.

Disclaimer

No person has been authorised to give any information or to make any representation in connection with the offering of the WT Securities other than those contained in the Prospectus and this Supplementary Prospectus and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer.