

Supplement dated and registered 28 August 2024 to the base prospectus approved by the Swedish Financial Supervisory Authority (the “**Swedish FSA**”) on 31 May 2024.

NOBA

This supplement (Swedish FSA ref. no. 24-23768) (the “**Supplement**”) is a supplement to, and shall be read together with, NOBA Bank Group AB (publ)’s (the “**Company**”) base prospectus dated 31 May 2024 (Swedish FSA ref. no. 24-11427) (the “**Prospectus**”) and constitutes a supplement pursuant to Article 23 of Regulation (EU) 2017/1129. This Supplement was approved and registered by the Swedish FSA on 28 August 2024. Terms defined in the Prospectus shall have the same meaning when used in this Supplement. In case of conflict between this Supplement and the Prospectus or documents incorporated by reference into the Prospectus, this Supplement shall prevail. This supplement was made public on 28 August 2024 and is available on the Company’s website, www.noba.bank (other than the documents incorporated by reference, no information on such website is part of this Supplement or the Prospectus).

This Supplement has been prepared due to the publication of the Company’s interim report for the second quarter of 2024, which was published on the Company’s website on 28 August 2024.

At the time of publication of this Supplement, there are no outstanding offers to purchase or subscribe for transferable securities under the Prospectus and thus there is no right of revocation.

Amendments and supplements to the Prospectus

On page 61, in the table titled “*Incorporation by reference*”, a new row shall be added with the following information:

The Issuer’s interim report for the second quarter of 2024

(<https://mb.cision.com/Main/7708/4029402/2965606.pdf>)

as regards the consolidated financial information on page **14** for income statement, page **16** for balance sheet, page **17** for changes in equity capital, page **18** for cash flow statement and pages **19-49** for notes.
