

Supplemental Base Prospectus dated 25 September 2024

# Global X Digital Assets Issuer Limited

(Incorporated and registered in Jersey under the Companies (Jersey) Law 1991 (as amended), with registered number 139150)

LEI: 254900GFVKWOIHOFGO32

## CRYPTO ETP PROGRAMME

This supplemental base prospectus (the “**Supplement**”) is prepared in respect of a base prospectus dated 20 February 2024 (the “**Base Prospectus**”) relating to the crypto ETP programme (the “**Programme**”) of Global X Digital Assets Issuer Limited (the “**Issuer**”) for the issue of undated, limited recourse, non-interest bearing exchange traded debt securities (“**Securities**”). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

This Supplement constitutes a supplement for the purposes of Article 23 of Regulation (EU) 2017/1129 (the “**EU Prospectus Regulation**”). The purpose of this Supplement is to add a disclaimer to the Base Prospectus in order to comply with the new listing requirement, as set out below, by 30 September 2024.

As of 1 April 2024, with a transition period until 1 October 2024, the SIX Exchange Regulation of the SIX Swiss Exchange enacted a new Directive Crypto-Assets as Underlying Instruments (“**DCA**”). According to Art. 4 DCA, details of, amongst others, the following points must be given in the prospectus in accordance with the FinSA (which the Base Prospectus is by being passported into Switzerland) or in another information document:

- presentation of the key differences and resultant risks between traditional currencies and the crypto-asset, particularly intrinsic value unavailable, trading of the crypto-asset on unregulated online exchanges, low trading volume and higher volatility.
- presentation of the specific risks connected with products on crypto-assets, particularly fraud risks and risks arising from possible hacker attacks.
- reference in the prospectus in accordance with the FinSA to the possibility of temporarily suspension of trading if this is deemed necessary in exceptional circumstances, in particular in the event of suspected price manipulation, falsification of liquidity or criminal activities, as well as a reference to delisting if trading is suspended for more than three months.

The present supplement seeks to implement the missing reference/disclaimer stated in the third bullet above.

According to Art. 8 DCA, the derivatives and ETPs previously listed on SIX Swiss Exchange with crypto-assets as underlying instruments will remain listed. Issuers of derivatives and ETPs listed before this Directive came into force must submit a prospectus in accordance with the FinSA pursuant to Art. 4 within a transitional period of six months. If these requirements and the submission of this prospectus are not met within the transitional period, the listing of the derivatives and ETPs concerned will be terminated extraordinarily.

This Supplement has been approved by Swedish Financial Supervisory Authority *Finansinspektionen* (the “**Swedish FSA**”) on 25 September 2024 as competent authority under the EU Prospectus Regulation and was published by the Issuer on the said date. The Swedish FSA only approves this Supplement as meeting the requirements imposed under the EU Prospectus Regulation.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the Issuer’s knowledge (who has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

With effect from the date of this Supplement, the Base Prospectus shall be amended and supplemented in the manner described in this Supplement and each reference in the Base Prospectus to “Base Prospectus” shall be read and construed as a reference to the Base Prospectus as amended and supplemented by this Supplement.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements referred to in (a) shall prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus.

Any person who has agreed with the Issuer or an Authorised Offeror to buy or subscribe for Securities prior to the publication of this Supplement may, in accordance with Article 23.2 of the EU Prospectus Regulation, withdraw their acceptance before the end of two working days beginning with the first working date after the date of publication of this Supplement.

Accordingly any such person wishing to exercise the withdrawal rights contained in Article 23.2 of the EU Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Authorised Offeror (as the case may be) at their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or the appropriate Authorised Offeror (as the case may be)) so as to be received no later than on 27 September 2024. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

**Arranger**

Global X Digital Assets, LLC

## GENERAL DESCRIPTION OF THE PROGRAMME

The section entitled “General Description of the Programme” (page 8) contained in the Base Prospectus shall be amended by deleting and replacing the sub-section “Listing” with the following:

### **Listing**

Application may be made for Series of Securities to be admitted to the stock exchange specified in the applicable Final Terms (the “**Relevant Stock Exchange**”) during the maximum period of 12 months from the date of this Base Prospectus.

There cannot be any guarantee that admission to listing or trading will be obtained or, if so obtained, will be maintained in respect of any Series of Securities. Nor can there be any guarantee that any Series of Securities will be admitted to a Relevant Stock Exchange upon issuance.

Deutsche Börse Xetra (“**Xetra**”) is a regulated market for the purposes of Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments (as amended, “**MIFID II**”). The Swedish FSA Approval specified on page (i) relates only to the Securities which are to be admitted to trading on Xetra or other regulated markets for the purposes of MiFID II and/or which are to be offered to the public in any Member State of the European Economic Area.

References in this Base Prospectus to Securities being “listed” (and all related references) shall mean that such Securities have been admitted to trading on a Relevant Stock Exchange, unless specified otherwise in the applicable Final Terms.

Each investor is hereby informed, and is deemed to have acknowledged and consented, that for Securities listed on the SIX Swiss Exchange, including any Series of Securities issued under the Issuer's Crypto ETP Programme, SIX Swiss Exchange, SIX Exchange Regulation, the Regulatory Board and/or any other competent regulatory body of the SIX Swiss Exchange may at the request of the Issuer or on its own initiative suspend the trading in the Securities, (i) if such suspension is deemed necessary in exceptional cases, in particular, in the event of suspected price manipulation, falsification of liquidity or criminal activities and/or (ii) if listing requirements that must be met continuously during the term of the Securities are no longer fulfilled, in particular if the custodian lacks or loses the authorisation required pursuant to Art. 14 para. 4 of the Additional Rules for the Listing of Exchange Traded Products. If trading in the Securities has been suspended for a continuous three-month period, the Securities will be delisted by the Regulatory Board of SIX Swiss Exchange, unless the reasons for the suspension ceased to exist. The SIX Swiss Exchange and/or its regulatory bodies accept no liability for damage or loss incurred in connection with the suspension of trading and delisting.