

Supplement to Base Prospectus approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the “SFSA”) on 13 June, 2024, Dnr 24-11316.

Date for the publication of the Prospectus Supplement (Dnr 24-24360) 5 September 2024.

## **DANSKE HYPOTEK AB (publ)**

### *PROGRAMME FOR CONTINUOUS ISSUANCE OF COVERED BONDS*

This document constitutes a supplement to the base prospectus regarding continuous issuance of covered bonds by Danske Hypotek AB (publ) (the “**Issuer**”), Dnr 24-11316, which was approved and registered by the SFSA on 13 June, 2024 (the “**Base Prospectus**”). This Prospectus Supplement has been established in accordance with Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and was approved and registered by the SFSA on 5 September 2024 and made public on the website of the Issuer on 5 September 2024.

This Prospectus Supplement shall be read in conjunction with and is a part of the Base Prospectus. The Base Prospectus and this Prospectus Supplement are available on the Issuer’s website, [www.danskehypotek.se](http://www.danskehypotek.se) and may also be ordered from the Issuer without cost at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden.

At the time of publication of this Prospectus Supplement, there are no outstanding offers to purchase or subscribe for Covered Bonds under the Base Prospectus and thus there is no right of withdrawal.

This Prospectus Supplement has been prepared due to the publication by the Issuer of its half year interim report (1 January – 30 June 2024) on 28 August 2024. The Base Prospectus has therefore been supplemented as follows.

### **Publication of Danske Hypotek AB (publ)’s half year interim report for the period 1 January – 30 June 2024**

The Issuer has on 28 August 2024 published its half year interim report for the period 1 January – 30 June 2024. The publication of the interim half year report requires that certain information in the section “Legal considerations and supplementary information” is updated.

The wording in the second paragraph under the heading “Trend information” in section “Legal considerations and supplementary information” on page 49 is deleted in its entirety and replaced with the following:

*There has been no significant change in the financial performance of the Issuer since 30 June 2024, being the end of the last financial period for which the most recently financial statements of the Issuer have been published, to the date of this Prospectus Supplement.*

A new fourth paragraph under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page 49 shall be added:

*Interim Report 2024*                      [danske-hypotek-ab-delarsrapport-2024.pdf \(danskehypotek.se\)](https://www.danskehypotek.se/danske-hypotek-ab-delarsrapport-2024.pdf)  
as regards the unaudited financial information on pages 5 (*Income Statement*), 6 (*Balance sheet*), 7 (*Statement of changes in equity*), 8 (*Cash flow statement*), and 12-16 (*Notes*).

Paragraph five under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page 49 is deleted in its entirety and replaced with the following:

*The Issuer’s Annual Reports for 2022 and 2023 (the “Annual Reports”) and the Interim Half Year Report for 2024 (the “Half Year Report”) have been prepared in accordance with International Financial Reporting Standards (IFRS) as adopted by the European Union and in accordance with the Swedish Annual Report Act (Årsredovisningslag (1995:1554)). The Half Year Report has also been prepared in accordance with IAS 34. With the exception of the Annual Reports, no information in this Prospectus has been audited or reviewed by the Issuer’s auditor.*

The wording under the heading “Documents on display” in section “Legal considerations and supplementary information” on pages 49-50 is deleted in its entirety and replaced with the following:

*Copies of the following documents are available at the website of the Issuer ([www.danskehypotek.se](http://www.danskehypotek.se)) and at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden (regular office hours) for the term of the Prospectus:*

- *the Issuer’s certificate of incorporation*
- *the Issuer’s Articles of Association*
- *the Issuer’s Annual Report for 2022*
- *the Issuer’s Annual Report for 2023*
- *the Issuer’s 2024 Half Year Interim Report*