

Supplementary prospectus dated 24 October 2024



## ***WisdomTree Issuer X Limited***

*(Incorporated and registered in Jersey under the Companies (Jersey) Law 1991 (as amended), with registered number 129881)*

## **WT SECURITIES PROGRAMME**

This document (the “**Supplementary Prospectus**”), which comprises a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended) (the “**Prospectus Regulation**”) and should be read in conjunction with the prospectus and supplementary prospectus of the Issuer dated 4 July 2024 and 27 September 2024 respectively (together, the “**Prospectus**”) and is issued as a supplement to the Prospectus. Terms used in this document, unless otherwise stated, bear the same meanings as in the Prospectus.

This Supplementary Prospectus has been approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the “**SFSA**”), as competent authority under the Prospectus Regulation. The SFSA only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation; such approval should not be considered as an endorsement of the Issuer or the quality of WT Securities that are the subject of this Supplementary Prospectus. Investors should make their own assessment as to the suitability of investing in the WT Securities.

The purpose of this Supplementary Prospectus is to include a new definition of Prohibited US Person.

Any person who has agreed with the Issuer or an Offeror to buy or subscribe for ETP Securities prior to publication of this document may, in accordance with Article 23(2) of the Prospectus Regulation, withdraw his acceptance before the end of two working days beginning with the first working date after the date of publication of this document. Accordingly any such person wishing to exercise the withdrawal rights contained in section Article 23(2) of the Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Offeror (as the case may be) at their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or the appropriate Offeror (as the case may be)) so as to be received no later than 28 October 2024. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

The Issuer accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuer the information contained in this Supplementary Prospectus is in accordance with the facts and the Supplementary Prospectus makes no omission likely to affect its import.

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## AMENDMENT TO TERMS AND CONDITIONS OF THE WT SECURITIES

The following definition is included in Condition 1.1 (*Definitions*) on page 42 of the Base Prospectus immediately following the definition of 'Prohibited Coin':

***"Prohibited US Person"*** means a US Person (or any person who holds WT Securities for the benefit of a US Person) whose transaction with the WT Securities is (i) not subject to a valid exemption from registration under the Securities Act; or (ii) conducted in a manner such that the Issuer would be subject to registration under the Investment Company Act.

**Disclaimer**

No person has been authorised to give any information or to make any representation in connection with the offering of the WT Securities other than those contained in the Prospectus and this Supplementary Prospectus and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer.