

Date: 26 April 2023

Supplement of 26 April 2023 to the Base Prospectus for Skandinaviska Enskilda Banken AB's (publ) Programme for Issuances of Covered Bonds

Supplement to the Base Prospectus for Skandinaviska Enskilda Banken AB's (publ) ("SEB") Programme for Issuances of Covered Bonds, approved and registered by the Swedish Financial Supervisory Authority on July 7, 2022 (ref. no. 22-16906) ("The Base Prospectus").

This supplement has been approved and registered by the Swedish Financial Supervisory Authority on 26 April 2023, (ref. no. 23-12003) in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "Prospectus Regulation") and was published on SEB's website on 26 April 2023.

The supplement shall be read together with and form part of the Base Prospectus and other additions to the Base Prospectus.

The supplement has been prepared in connection with SEB's publication on 26 April 2023 of its interim report for the period January – March 2023, which consequently causes changes in the section Historical Financial Information of the Base Prospectus, Incorporation by reference and Documents available.

In accordance with Article 23 of the Prospectus Regulation, to withdraw notification, consent to purchase or subscription of transferable securities due to the publication of this supplement shall be used no later than two (2) working days from the publication, the last day for revocation is thus the 28 April 2023.

INCORPORATION BY REFERENCE

Incorporation by reference p. 74-75 in the Base Prospectus are supplemented by the following information:

Historical financial information for the fiscal year 2021, 2020 and for 2022 can be found in electronic format on SEB's website <http://www.sebgroup.com>. Other information can be obtained from SEB, Kungsträdgårdsgatan 8, Stockholm.

SEB's interim report for the period January – March 2023 refers to:

- Income Statement, condensed, p. 19
- Statement of comprehensive income, p. 19
- Balance Sheet, condensed, p. 20
- Statement of changes in equity, p. 21
- Cash flow statement, condensed, p. 22
- Notes to the financial statements – SEB Group, p. 23-39
- Auditor's review report, p. 47

SEB's interim report for the period January – March 2023:

[https://webapp.sebgroup.com/mb/mblib.nsf/alldocsbyunid/AC2BF4D806EE431AC1258978004159A8/\\$FILE/2023_q1_interim_report.pdf](https://webapp.sebgroup.com/mb/mblib.nsf/alldocsbyunid/AC2BF4D806EE431AC1258978004159A8/$FILE/2023_q1_interim_report.pdf)

DOCUMENTS AVAILABLE

Documents available p. 75 in the Base Prospectus are supplemented with the following information:

- SEB's interim report for the period January –March 2023

AMENDMENTS – the following change shall be made to the prospectus

SHARE CAPITAL AND OWNERSHIP DETAILS

On page 55, the first sentence shall be removed and replaced with the following:

“On 31st December, 2022, the bank had approximately 274,650 shareholders. As of 31st December, 2022, the largest shareholder held 20.94 per cent., of the bank's total share capital, and 20.98 per cent. of the votes in the bank. Non-swedish shareholders held 26.36 per cent. of the bank's capital as of 31st December, 2022.”.