

**SUPPLEMENTARY PROSPECTUS 2023/24:02 APPROVED BY THE SWEDISH FINANCIAL  
SUPERVISORY AUTHORITY, AND DULY PUBLISHED, ON 2 FEBRUARY 2024 WITH  
REGISTRATION NUMBER 24-3024**



**AB SVERIGES SÄKERSTÄLLDA OBLIGATIONER (publ)  
(THE SWEDISH COVERED BOND CORPORATION)**

**SUPPLEMENTARY PROSPECTUS TO THE BASE PROSPECTUS RELATING TO THE  
PROGRAMME FOR CONTINUOUS ISSUANCE OF COVERED BONDS**

**Arranger**

Skandinaviska Enskilda Banken AB (publ)

**Dealers**

Danske Bank A/S, Danmark, Sverige Filial

Nordea Bank Abp

Skandinaviska Enskilda Banken AB (publ)

Svenska Handelsbanken AB (publ)

Swedbank AB (publ)

The distribution of prospectuses and the sale of covered bonds may be restricted by law in certain jurisdictions. Any holders of this prospectus and/or covered bonds are required to inform themselves about and observe any restrictions.

This Supplement (the **Supplement**) constitutes a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) and is prepared in connection with the Programme for Continuous Issuance of Covered Bonds (the **Programme**) established by AB Sveriges Säkerställda Obligationer (publ) (The Swedish Covered Bond Corporation) (the **Issuer**). This Supplement is supplemental to, and should be read in conjunction with, the prospectus relating to the Programme dated 5 April 2023, with registration number 23-8164, that was approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the **SFSA**) the same date, which comprises a base prospectus for the purposes of the Prospectus Regulation, and the supplementary prospectus dated 19 July 2023, with registration number 23-20725, that was approved by the SFSA the same date (together referred to as the **Base Prospectus**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement, and reference is made to the information in the Base Prospectus and to the documents incorporated by reference therein. Any decision to invest in the Covered Bonds must be based on the Supplement and the Base Prospectus taken as a whole and any documents incorporated by reference.

This Supplement has been approved and registered by the SFSA as competent authority under the Prospectus Regulation. The SFSA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. The SFSA's approval should not be considered as an endorsement of the Issuer or of the quality of the Covered Bonds that are subject to this Supplement. Investors should make their own assessment as to the suitability of investing in the Covered Bonds.

### **Purpose of this Supplement**

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited preliminary financial statements for the financial year ended 31 December 2023, including the limited review statement from the auditor thereon (the **2023 Year-end Results**) and (b) to include new statements on trend information and significant changes.

### **Results for Year-end 2023**

On 2 February 2024, the Issuer published its 2023 year-end report, including the 2023 Year-end Results (the **2023 Year-end Report**). The 2023 Year-end Report is also available on [https://www.sbab.se/download/18.43c35c8018d11ae303024ae/1706795187365/SCBC%20Q4%202023\\_ENG.pdf](https://www.sbab.se/download/18.43c35c8018d11ae303024ae/1706795187365/SCBC%20Q4%202023_ENG.pdf). A copy of the 2023 Year-end Report has been filed with the SFSA and, by virtue of this Supplement, the Year-end Results, are incorporated in, and form part of, the Base Prospectus.

### **Information incorporated by reference and Documents available**

The first sentence of the first paragraph under the heading "Information incorporated by reference" on page 53 of the Base Prospectus shall be deleted and replaced with the following:

This Prospectus should be read and construed together with the audited annual financial statements of SCBC for the financial years 2021 and 2022, together in each case with the audit report thereon, the unaudited interim financial statements of SCBC for the period 1 January-30 June 2023 and the unaudited preliminary financial statements of SCBC for the period 1 January-31 December 2023.

The following item shall be added to the list of financial reports under the heading "Information incorporated by reference" on page 53 of the Base Prospectus:

- SCBC's 2023 Year-end Report, where reference is made to the unaudited preliminary financial statements on pages 8 to (including) 26 (limited review statement from the auditor on page 28).

The last paragraph under the heading "Information incorporated by reference" on page 53 of the Base Prospectus shall be deleted and replaced with the following:

With the exception of SCBC's financial statements for 2021 and 2022, SCBC's unaudited interim financial statements for the period 1 January-30 June 2023 and SCBC's unaudited preliminary financial statements for the period 1 January-31 December 2023, no information in this Prospectus has been audited or reviewed by SCBC's auditor.

The following item shall be added to the list of documents under the heading “Documents available” on page 53 of the Base Prospectus:

- SCBC’s 2023 Year-end Report.

#### **Trend information and significant change**

The second sentence under the paragraph headed “Trend information” on page 52 of the Base Prospectus shall be deleted and replaced with the following:

##### **Trend information**

There has been no significant change in the financial performance of SCBC since 31 December 2023, being the end of the last financial period for which financial information has been published to the date of this Prospectus.

The paragraph headed “Significant Change” on page 52 of the Base Prospectus shall be deleted and replaced with the following:

##### **Significant Change**

There has been no significant change in the financial position of the SCBC since 31 December 2023, being the end of the last financial period for which financial information has been published to the date of this Prospectus.

#### **General Information**

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

To the extent that any document or information incorporated by reference itself incorporates any information by reference, either expressly or impliedly, such information will not form part of this Supplement for the purposes of the Prospectus Regulation, except where such information or documents are stated within this Supplement as specifically being incorporated by reference or where this Supplement is specifically defined as including such information. Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

For further information regarding the Supplement and the Base Prospectus reference is made to the Issuer. The Supplement and the Base Prospectus are available at [www.sbab.se](http://www.sbab.se). Copies of this Supplement, the Base Prospectus and any documents which are incorporated by reference in the Prospectus can be obtained, upon request and free of charge, from the Issuer.