



Landshypotek Bank

LANDSHYPOTEK BANK AB (publ)

€10,000,000,000

Nordic Medium Term Note and Covered Bond Programme

This supplement (diary no. 24-352) (this “**Supplement**”) is a supplement to, and shall be read together with, Landshypotek Bank AB’s (publ) (the “**Company**”) base prospectus dated 15 June 2023 (diary no. 23-14179) (the “**Base Prospectus**”). This Supplement has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of the 14 July 2017, been approved and registered by the Swedish Financial Supervisory Authority on 8 January 2024 and published on the Company’s website, <https://www.landshypotek.se/en/about-landshypotek/investor-relations/investment-programmes/funding-programmes/>, the same day. Excluding the incorporated documents, the information on the website does not form part of this supplement or the Base Prospectus and has not been reviewed or approved by the Swedish Financial Supervisory Authority.

This Supplement has been prepared for the purpose to (i) incorporate the terms and conditions of the Notes and Covered Bonds contained in the Company’s base prospectus dated 19 May 2022, and (ii) make necessary amendments to the Form of Final Terms as result of (i).

At the time of publication of this Supplement, there are no outstanding offers to purchase or subscribe for MTN under the Base Prospectus and thus there is no right of revocation.

Amendments and supplements to the Base Prospectus

- This Supplement incorporates the Terms and Conditions of the Notes and Covered Bonds of the Company’s base prospectus dated 19 May 2022, and thereby, the text on page 35 under “**DOCUMENTS INCORPORATED BY REFERENCE**” in the first paragraph item (iv) shall be replaced with the following wording:

“(iv) *the terms and conditions of the Notes and Covered Bonds contained in previous Base Prospectuses’ prepared by the Issuer in connection with the Programme dated:*

- (A) *3 May 2019 (pages 81 to 188 (inclusive)) (available for viewing at: <https://www.landshypotek.se/globalassets/dokument/finansiell-info/emtn/landshypotek-emtn-2019-oc.pdf>);*
- (B) *4 May 2020 (pages 81 to 208 (inclusive)) (available for viewing at: https://www.landshypotek.se/globalassets/dokument/finansiell-info/upplaningsprogram/offering-circular-landshypotek-bank-emtn-2020_final.pdf) and the supplement dated 27 November 2020 (pages 1-3 (inclusive)) (available for viewing at: <https://www.landshypotek.se/globalassets/dokument/finansiell-info/emtn/landshypotek-emtn-programme-2020-11-27-supplement-no.-2.pdf>);*
- (C) *7 May 2021 (pages 87 to 208 (inclusive)) (available for viewing at: <https://www.landshypotek.se/globalassets/dokument/finansiell-info/emtn/10-offering-circular-landshypotek-bank-emtn-2021.pdf>); and*
- (D) *19 May 2022 (pages 53 to 148 (inclusive)) (available for viewing at: <https://www.landshypotek.se/globalassets/dokument/finansiell-info/mtn/landshypotek-bank-nordic-mtn-base-prospectus-final-version-19-may-2022.pdf>).*”

- By this Supplement the text on pages 38 under “**PART A – CONTRACTUAL TERMS**” in the third paragraph shall be changed to the following wording (amended text in the Base Prospectus is underlined):

“Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the base prospectus dated [3 May 2019 / 4 May 2020 / 7 May 2021 / 19 May 2022] which are incorporated

by reference in the Base Prospectus dated 15 June 2023 (the Base Prospectus). This document constitutes the Final Terms of the [Notes/Covered Bonds] described herein for the purposes of Article 8 of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus [as supplemented by the supplement[s] to the Base Prospectus dated [] [and []]] which [together] constitute[s] a base prospectus for the purposes of the EU Prospectus Regulation, including the Relevant Conditions incorporated by reference in the Base Prospectus, in order to obtain all relevant information. As used herein, EU Prospectus Regulation means Regulation (EU) 2017/1129 (as amended). The Base Prospectus [and the supplement[s]] [has] [have] been published on the website of the Issuer and copies may be obtained from the registered office of the Issuer. For each issue of [Notes/Covered Bonds], the Issuer will prepare the Final Terms for such issue and send a copy to the Issuing Agent.]”
